

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 15
)
PT HOLDCO, INC., <i>et al.</i> , ¹) Case No. 16-10131 (LSS)
)
Debtors in a Foreign Proceeding.) (Jointly Administered)
_____)

**NOTICE OF AGENDA FOR HEARING
SCHEDULED FOR FEBRUARY 19, 2016 AT 10:00 A.M.**

MATTERS GOING FORWARD:

1. Chapter 15 Petition for Recognition of a Foreign Main Proceeding filed January 19, 2016 (Docket No. 3).

Related Documents:

- a. Motion for Order Scheduling Hearing on Verified Petition Under Chapter 15 for Recognition of a Foreign Main Proceeding and for Additional Relief and Assistance Under Bankruptcy Code Sections 105(a), 1507, and 1521, and Specifying Form and Manner of Service of Notice of Hearing, filed January 20, 2016 (Docket No. 5).
- b. Order Scheduling Hearing on Verified Petition Under Chapter 15 for Recognition of a Foreign Main Proceeding and for Additional Relief and Assistance Under Bankruptcy Code Sections 105(a), 1507, and 1521, and Specifying Form and Manner of Service of Notice of Hearing, filed January 21, 2016 (Docket No. 12).
- c. Certificate of No Objection Regarding the Chapter 15 Petition for Recognition of a Foreign Main Proceeding, filed February 16, 2016 (Docket No. 29).
- d. Proposed Order Granting Recognition and Related Relief (attached as Exhibit C to the Verified Petition) (Docket No. 3).

Response Deadline: February 12, 2016 at 4:00 p.m.

Responses Received: None.

¹ The last four digits of the Employer Identification Number or Canadian Business Number, as appropriate, for each debtor follow in parentheses: PT Holdco, Inc. (3731), PTUS, Inc. (0542), Primus Telecommunications, Inc. (4563), Lingo, Inc. (7778), and Primus Telecommunications Canada, Inc. (5618).

Status: A Certificate of No Objection has been filed. The hearing will go forward unless otherwise determined by the Court.

Dated: February 16, 2016
Wilmington, Delaware

ELLIOTT GREENLEAF, P.C.


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